

## Automated bank statement retrieval

When you apply for a loan, lenders will require between three to six months of bank statements as proof of your savings and income. These also show them your spending habits, your ability to save and your debt activity. However, providing six months' worth of statements to your Smartline Adviser can be onerous and time consuming as bank websites do not always enable printing in the correct format or easy access to the correct time periods.

### There is an easier way

BankStatements is an Australian company that provides automated bank statement retrieval. It allows customers to arrange for their bank statements to be securely and quickly sent to their Smartline Adviser via email, usually within a few minutes.

### How does it work?

1. Your Smartline Adviser will send you a link to the website: **[bankstatements.com.au/r/b/SMART](https://bankstatements.com.au/r/b/SMART)**
2. Follow the prompts:
  - Agree to the T's and C's then click 'Start'
  - Select your bank
  - Enter your banking details (these will be encrypted and later discarded)
  - Select the accounts you want to provide
  - Click 'Send' (180 days of statements will be sent direct to your Adviser)

### What are the benefits of using automated bank statement retrieval?

- It speeds up the loan process by providing your Adviser with your bank statements within minutes rather than hours or days.
- It saves you a lot of time and hassle making screenshots, reformatting documents and/or printing, scanning and emailing pages and pages of bank statements.

### What else do I need to know?

BankStatements processes well over a million customer requests for bank statements each year and they have market-leading security measures in place to protect your data. Your bank details are never stored; they are encrypted, passed to the bank, then securely overwritten and discarded.

### Need help?

If you require any further information, please get in touch with your Smartline Adviser.

### Important information

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